



GOOD MORNING
Have Good Trading Day

FRIDAY



Price is what you pay.
Value is what you get.

- Warren Buffet

MARKET PLUSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	28298	+75	+0.27
NIFTY	8588	+20	+0.24

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	66.51	-1.38
HDFCBANK	62.60	-0.73
ICICIBK	10.22	-0.87
INFY	17.31	-0.46
TATAMOTOR	29.69	+1.47
WIPRO	12.52	-1.03

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	108.93
FIIs Index Future	266.07
FIIs Index Options	853.99
FIIs Stock Future	-50.29
FIIs Stock Options	-124.68
DII's Eq (Provisional)	-111.78

CURRENCY

RBI RATE	06-AUG-2015
RUPEE - \$	63.7603
EURO	69.7091
YEN 10	51.1100
GBP	99.6600

MARKET PLUSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	17419	-120	-0.69
NASDAQ	5060	-79	-1.55
NIKKEI	20606	-57	-0.28
HANG SENG	24577	+201	+0.87
SGX NIFTY	8589	-24	-0.28

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	44.81	+0.15
NATURAL GAS	2.815	+0.002
GOLD	1088.8	-1.3
SILVER	14.660	-0.017
COPPER	2.3390	-0.0020

WORLD EVENTS

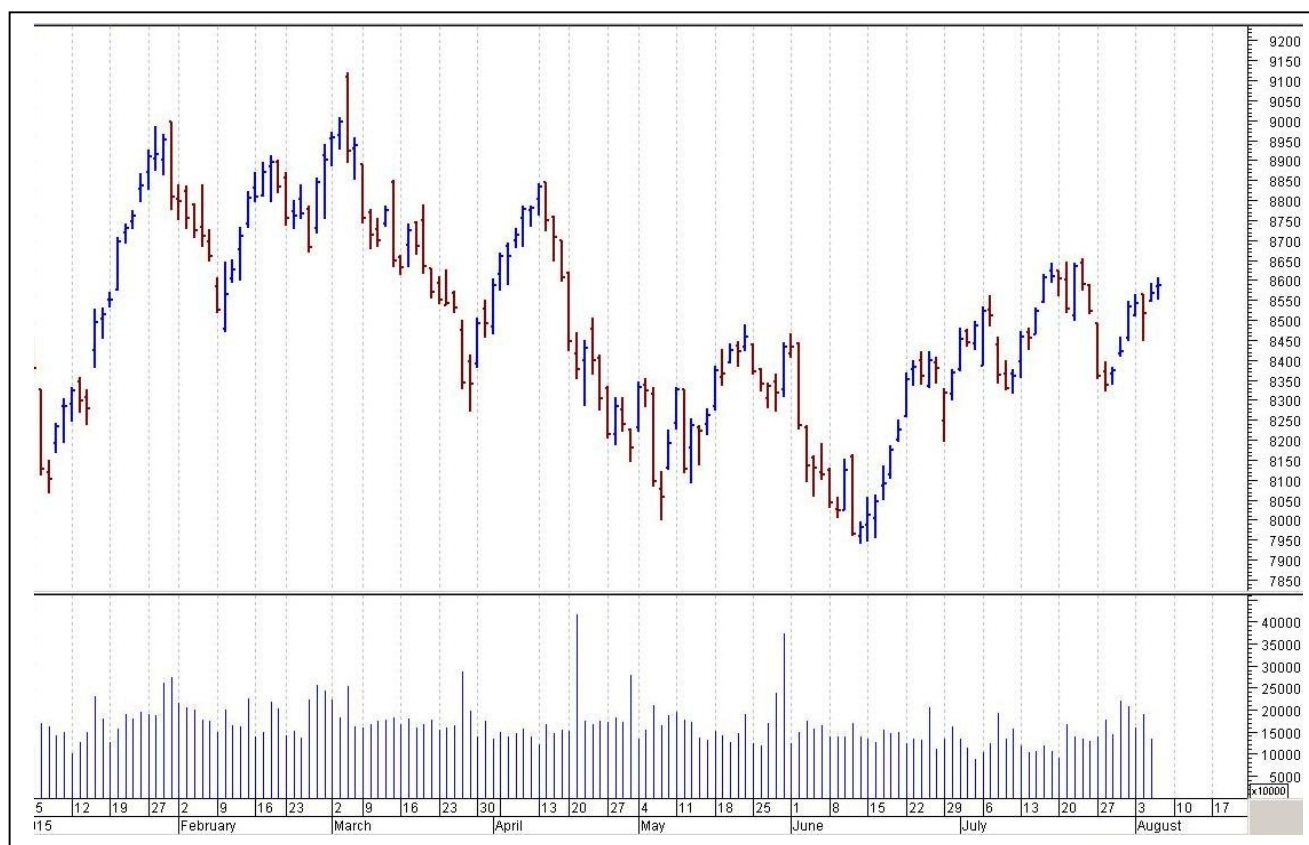
- US: Average Hourly Earnings m/m
- Non-Farm Employment Change
- Unemployment Rate
- UK: Trade Balance

TOP STORY

- Fresh setback for Adani Group as Australian financial advisor, Commonwealth Bank exits Oz project (in ET) due to delays.
- Fortis Health Q1 Cons Net Profit At `87.3 Cr Vs Loss Of `45.8 Cr (YoY). Cons Total Income Up 2.8% At `1,049.3 Cr Vs `1,020.7 Cr (YoY)
- Srei Infra Finance mulls scaling up stressed projects acquisitions (BS)
- Max India Shareholders Approve Corporate Restructuring Plan
- FSSAI Extends Deadline For Food Companies To Get Licenses Till Feb 4 Next Year: PTI
- Vedanta To Restart Iron Ore Mining Biz In Goa On August 10
- NTPC Says Have Commissioned Unit-I Of 500 MW Vindhyachal Super Thermal Power Station
- Praj Industries Q1 Cons Net Profit At `5.2 Cr Vs `2.5 Cr (YoY) Cons Total Income Down 13% At `192.5 Vs `221.3 Cr (YoY)



NIFTY CHART



MARKET COMMENTARY

Thursday's session turned out to be a good day of trade for the Indian equity markets, where frontline gauges garnered gains of around quarter of a percent. Hectic buying activity which took place during last leg of trade mainly drove the markets higher, with frontline gauges ending just shy of their crucial 28,300 (Sensex) and 8,600 (Nifty) bastions. Earlier, markets traded choppy as traders took cautious stance on bets that the Federal Reserve will boost interest rates as soon as next month. However, sentiments turned up-beat in second half of trade with RBI Governor RaghuramRajan's statement that the central bank will cut interest rate provided it feels confident that inflation will remain below 6 percent even after the reduction. For today's trade Nifty likely to trade in the range between 8620 - 8640 in the upper side and 8560 – 8540 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8588	8560	8540	8520	8500	8620	8640	8660	8680
USDINR	64.01	63.96	63.88	63.8	63.71	64.09	64.15	64.2	64.26



FUTURES CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
STAR	1326.15	1310	1340	1348	TRADING CALL
UCOBANK	55.85	54	57	58	TRADING CALL
CANBK	311.35	307	318	328	TRADING CALL

EQUITY CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
FORTIS	195.1	192	208	218	TRADING CALL
TAJGVK	75.95	74	81	88	TRADING CALL

DELIVERY BASED CALL / INVESTMENT CALL

SCRIPS	CMP	SUPPORT	TARGET		REMARK
		STOP LOSS	T1	T2	

BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
NIL				

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
SUBEX	QVT MAURITIUS WEST FUND-FCCB A/C	SELL	4250000	15.32
PBAINFRA	INDUSTRIAL DEVELOPMENT BANK OF INDIA	SELL	343238	15.05

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

AMTEKAUTO, IBREALEST



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1405.35	1384.37	1363.38	1400.68	1421.67	1437.98
AMBUJACEM	230.35	227.82	225.28	230.48	233.02	235.68
ASIANPAINT	916.10	909.30	902.50	916.90	923.70	931.30
AXISBANK	584.75	580.30	575.85	583.40	587.85	590.95
BAJAJ-AUTO	2578.35	2556.87	2535.38	2582.43	2603.92	2629.48
BANKBARODA	189.40	185.95	182.50	188.60	192.05	194.70
BHARTIARTL	415.00	412.00	409.00	417.00	420.00	425.00
BHEL	282.45	278.97	275.48	282.48	285.97	289.48
BOSCHLTD	26397.65	26099.60	25801.55	26399.30	26697.35	26997.05
BPCL	938.60	931.17	923.73	939.43	946.87	955.13
CAIRN	165.45	163.53	161.62	166.92	168.83	172.22
CIPLA	723.40	717.27	711.13	724.18	730.32	737.23
COALINDIA	431.40	427.93	424.47	433.92	437.38	443.37
DRREDDY	4266.60	4216.90	4167.20	4271.70	4321.40	4376.20
GAIL	342.95	341.38	339.82	343.67	345.23	347.52
GRASIM	3752.15	3716.43	3680.72	3755.72	3791.43	3830.72
HCLTECH	946.00	941.77	937.53	945.88	950.12	954.23
HDFC	1303.85	1290.77	1277.68	1302.08	1315.17	1326.48
HDFCBANK	1095.95	1087.15	1078.35	1094.25	1103.05	1110.15
HEROMOTOCO	2651.10	2632.73	2614.37	2657.37	2675.73	2700.37
HINDALCO	108.70	107.47	106.23	108.73	109.97	111.23
HINDUNILVR	907.75	903.40	899.05	906.90	911.25	914.75
ICICIBANK	311.05	308.05	305.05	310.45	313.45	315.85
IDEA	168.40	165.82	163.23	167.88	170.47	172.53
INDUSINDBK	951.60	945.87	940.13	952.08	957.82	964.03
INFY	1086.95	1074.13	1061.32	1089.82	1102.63	1118.32
ITC	326.25	323.17	320.08	327.08	330.17	334.08
KOTAKBANK	706.80	695.07	683.33	702.53	714.27	721.73
LT	1830.75	1791.57	1752.38	1814.18	1853.37	1875.98
LUPIN	1705.60	1687.07	1668.53	1701.98	1720.52	1735.43
M&M	1397.25	1378.15	1359.05	1392.80	1411.90	1426.55
MARUTI	4452.10	4428.65	4405.20	4453.50	4476.95	4501.80
NMDC	102.65	101.40	100.15	102.60	103.85	105.05
NTPC	135.90	134.77	133.63	136.38	137.52	139.13
ONGC	270.95	269.10	267.25	271.30	273.15	275.35
PNB	161.95	158.03	154.12	160.47	164.38	166.82
POWERGRID	141.05	140.20	139.35	141.05	141.90	142.75
RELIANCE	978.95	973.63	968.32	982.82	988.13	997.32
SBIN	289.05	283.77	278.48	287.28	292.57	296.08
SUNPHARMA	845.40	839.20	833.00	848.30	854.50	863.60
TATAMOTORS	383.10	375.97	368.83	380.33	387.47	391.83
TATAPOWER	69.75	69.13	68.52	69.82	70.43	71.12
TATASTEEL	261.00	256.37	251.73	260.88	265.52	270.03
TCS	2573.30	2554.60	2535.90	2568.80	2587.50	2601.70
TECHM	533.90	524.32	514.73	540.68	550.27	566.63
ULTRACEMCO	3225.65	3199.10	3172.55	3227.55	3254.10	3282.55
VEDL	126.60	125.27	123.93	127.58	128.92	131.23
WIPRO	571.60	567.15	562.70	573.45	577.90	584.20
YESBANK	827.60	822.93	818.27	829.67	834.33	841.07
ZEEL	415.05	409.83	404.62	412.92	418.13	421.22



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref.No.:NSE/CML/3028:- Suspension of trading in securities of Company Clutch Auto Limited for non-compliance of certain clauses of Listing Agreementw.e.f 11-Aug-2015

NSE Download Ref No :NSE/FAOP/30304:- Exclusion of Futures and Options contracts on JPPOWER wef September 25, 2015

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
JAYBARMARU	7-Aug-15	Annual General Meeting / Dividend	2
HCLTECH	7-Aug-15	Dividend	5
HINDCOPPER	7-Aug-15	Annual General Meeting / Dividend	0.15
IGPL	7-Aug-15	Annual General Meeting / Dividend	1
LICHSGFIN	7-Aug-15	Annual General Meeting / Dividend	5
INDUSINDBK	7-Aug-15	Annual General Meeting / Dividend	4
STERTOOLS	7-Aug-15	Dividend	5
NCC	10-Aug-15	Annual General Meeting / Dividend	0.4
LUMAXIND	10-Aug-15	Annual General Meeting / Dividend	5.5
BEL	10-Aug-15	Annual General Meeting / Dividend	23.2
DCM	10-Aug-15	Annual General Meeting / Dividend	1.5
SAIL	11-Aug-15	Annual General Meeting / Dividend	0.25
KCPSUGIND	11-Aug-15	Annual General Meeting / Dividend	0.1
CIPLA	11-Aug-15	Annual General Meeting / Dividend	2
KPIT	11-Aug-15	Annual General Meeting / Dividend	1.1
RSYSTEMS	11-Aug-15	Dividend	3.3
LUMAXTECH	12-Aug-15	Annual General Meeting / Dividend	7
MERCATOR	12-Aug-15	Annual General Meeting / Dividend	0.2
ORIENTPPR	12-Aug-15	Dividend	0.1
BASF	12-Aug-15	Annual General Meeting / Dividend	4
J&KBANK	13-Aug-15	Dividend	2.1
APLAPOLLO	13-Aug-15	Annual General Meeting / Dividend	6

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1069/\$1033 & Resistance = \$1119/\$1148.
- Crude oil range->\$40 to \$50.
- U.S. Stocks Fall amid Viacom, Fox Results; Energy Drops with Oil: - U.S. stocks declined for the fourth time in five sessions, as results from Viacom Inc. and Twenty-First Century Fox Inc. disappointed while energy shares fell with oil.
- Jobless Claims in U.S. Hover near Lowest in Four Decades: - Filings for U.S. unemployment benefits are hovering near the lowest levels in four decades, a sign the strong labor market will bolster U.S. growth. Jobless claims rose by 3,000 to 270,000 in the week ended August 1, a report from the Labor Department showed on Thursday in Washington.
- Copper struggles near 6-year low as stronger dollar weighs: - Copper prices struggled to pull away from six-year lows hit earlier in the week on Thursday, as a broadly stronger U.S. dollar reduced demand for the red metal.
- U.S. oil futures fall to lowest since March, Brent below \$50: - U.S. oil futures fell to the lowest level in more than four months on Thursday, as an unexpected gasoline stock build last week dented the demand outlook.
- Natural gas futures erase losses after bullish storage data: - Natural gas futures reversed losses to trade modestly higher on Thursday, after data showed that U.S. natural gas supplies rose less than expected last week.
- Gold retreat from 5-1/2 year low after jobless claims report: - Gold prices retreat from the lowest level in more than five years on Thursday, after data showed that the number of people who filed for unemployment assistance in the U.S. rose less than expected last week, holding near the lowest level since November 1973.

TRENDS & OUTLOOK – DATE: 07- Aug- 2015

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Oct)	24210	24500	24735	24975	25290
SILVER (Sep)	31131	32400	33510	34500	35901

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Aug)	321	326	332	337	343
ZINC (Aug)	114.10	116.55	120	122.20	124.70
LEAD (Aug)	103.30	106.45	109	111.75	114.55
NICKEL (Aug)	659	675	696	711	735

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Aug)	2610	2730	2865	2970	3065
NATURAL GAS (Aug)	167	172	177	185	192

DATE TALKS : TODAY'S ECONOMIC DATA :

RBA Monetary Policy Statement, Monetary Policy Statement of JPY, BOJ Press Conference, Average Hourly Earnings, Non-Farm Employment Change, Unemployment Rate.



Registered Office

Indira House, 3rd Floor, 5 Topiwala Lane,
Opp. Lemington Road Police Station, Grant Road (East), Mumbai - 400007.

Corporate Office

'Ramavat House' E-15, Saket Nagar, Indore - 452018 (M.P.)

Customer Care

Tel: +91-731-4097170/ 71/ 72/ 73/ 74 M. +91 93031 72345

Email: customercare@indiratrade.com www.indiratrade.com



INSTITUTIONAL DEALING UNIT

Africa House, 5, Topiwalla Lane, Lamington Road, Mumbai, 400007

Tel: +91 22 30080678 Fax : +91 22 23870767 Email : ie@indiratrade.com

Disclaimer

This report is for private circulation within the Indira Group. This report is strictly confidential and for information of the selected recipient only and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form. This report should not be construed as an offer or solicitation to buy or sell any securities or any interest in securities. It does not constitute a personal recommendation or take into account the particular investment objectives, financial situations, or any such factor. The information, opinions estimates and forecasts contained here have been obtained from, or are based upon, sources we believe to be reliable, but no representation of warranty, express or implied, is made by us to their accuracy or completeness. Opinions expressed are our current opinions as of the date appearing on this material only and are subject to change without notice.